



Addison Capital Partners is a private equity investment firm that seeks out partnerships with owners and operators of “smaller” middle market growth companies, often that are closely held or family owned businesses, to provide legacy stewardship, liquidity, growth capital and management resources to grow and build exceptional enterprises.

ACP pursues a buy and build strategy of investing in engineering driven manufacturers of critical components or consumables, with scalable platforms and durable fundamentals, in supply chains within large fragmented industries. We have a long track record of increasing shareholder value through the development and execution of fiscally responsible growth strategies, both organic as well as through targeted acquisitions, and through the continual identification and realization of operational efficiencies.

We believe in building the greater enterprise by working with management to continually identify and resolve barriers to growth and enhanced profitability, and that this process requires much more than just capital. It is ACP’s fundamental investment philosophy of more patient private equity coupled with value added investing that makes for a unique value proposition to growth oriented companies, their owners and management teams.

CURRENT PORTFOLIO



www.mpdchemicals.com

units that support **MPD** are *Monomer-Polymer* and *Dajac Labs, Silar Labs, and IsoSciences*.

MPD Chemicals is a US-based manufacturer of specialty chemicals with expertise in multiple technical areas including complex organic synthesis, unique monomers, polymer development, organosilicon chemistries and stable isotope labeling. The individual business



www.gowadacomponentsgroup.com

and reliability of electronic systems in aerospace and defense, communications infrastructure and medical applications. The individual business units that support **GCG** are *Gowanda Electronics, TTE Filters, Instec Filters, Communication Coil and Butler Winding*.

Gowanda Component Group is a US-based, vertically integrated, manufacturer of high performance and tight tolerance electronic components that address the needs of electronic design engineers around the world. Areas of expertise include magnetic devices, specialty filters and custom-designs. **GCG** design capabilities and products enhance the performance



www.imgprecision.com

of quick turn prototype, as well as, highly engineered components at scale for semiconductor, aerospace, defense and energy applications.

Integrated Manufacturing Group is a US-based, vertically integrated, manufacturer of process sensitive, critical and highly engineered components, tools and systems. The breadth of process controlled and complex precision machining capabilities at **IMG** provide OEMs responsive solutions for the manufacture



www.gwschultz.com

to provide custom engineering for application specific solutions. **GWS** services customers primarily in the defense, aerospace, power generation, and medical device sectors.

G.W. Schultz Tool is a US-based, vertically integrated, manufacturer of highly engineered custom, standard and modified standard carbide cutting tools, in addition to offering custom etching, coating and re-grinding services. **GWS** distinguishes itself in the marketplace by maintaining the highest quality standards and manufacturing excellence, quick turn-around times, continual innovation and the ability

INVESTMENT CRITERIA

New platform characteristics:

- EBITDA between \$1 million and \$10 million
- Experienced management team with a vision for growth
- Proven profitability and sustainable free cash flow
- Conservative balance sheet
- Durable competitive advantages and market position
- Fragmented and growing industries or segments

Seeking investments in niche manufacturers and critical suppliers servicing several verticals including:

- Specialty Chemicals
- Healthcare and Life Sciences
- Aerospace
- Defense
- Semiconductor

Type of transactions:

- Recaps of closely held or family owned businesses
- Corporate divestitures
- Management buyouts



CONTACT

319 Clematis St, Suite 211
West Palm Beach, FL 33401
addisoncapitalpartners.com

Brian Miller
(561) 835-4041
bmiller@addcapmail.com

Rupert de Vink
(434) 295-0332
rdevink@addcapmail.com